**Fund Name**

Founded: [Year] [City, State]

AUM: [$]

Manager Type: [New/Existing]

Original Source: [Name (Firm)]

# Executive Summary

## Firm Overview

X

## Investment Strategy

X

## Investment Highlights

**X**

## Recommendation

Based on the rationale and risks as summarized herein, we recommend committing [$] million to [FUND NAME].

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# Fund Analysis

## Summary of Key Terms

*Vintage:* X

*Target Fund Size*: X

*Fund Size at Final Close:* X

*Stage*: X

*Geography*: X

*Sector Focus*: X

*Subsector Focus*: X

*Term*: X

*Investment Period*: X

*Management Fee*: X

*Carried Interest:* X

*GP Commitments:* X

## Investment Strategy

### Overview

Sector Focus

[X]

Entry Stage

[X]

Geographic Focus

[X]

### Portfolio Construction

[X]

### Sourcing

[X]

### Picking

[X]

### Winning

[X]

### Adding Value

[X]

### Exiting

[X]

## Competition

[X]

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Firm** | [Firm] | [Firm] | [Firm] | [Firm] | [Firm] |
| **Logo** | [Insert Logo] | [Insert Logo] | [Insert Logo] | [Insert Logo] | [Insert Logo] |
| **Founded** | [YYYY] | [YYYY] | [YYYY] | [YYYY] | [YYYY] |
| **Location(s)** | [City] | [City] | [City] | [City] | [City] |
| **Current Fund** | [Fund] | [Fund] | [Fund] | [Fund] | [Fund] |
| **Vintage** | [YYYY] | [YYYY] | [YYYY] | [YYYY] | [YYYY] |
| **Fund Size** | [$M] | [$M] | [$M] | [$M] | [$M] |
| **Investment Strategy** | [Stage, Sector, Check Size] | [Stage, Sector, Check Size] | [Stage, Sector, Check Size] | [Stage, Sector, Check Size] | [Stage, Sector, Check Size] |
| **Notable Deals** |  |  |  |  |  |
| **Company (Round)** | [Deal (Round)]  [Deal (Round)]  [Deal (Round)]  [Deal (Round)]  [Deal (Round)] | [Deal (Round)]  [Deal (Round)]  [Deal (Round)]  [Deal (Round)]  [Deal (Round)] | [Deal (Round)]  [Deal (Round)]  [Deal (Round)]  [Deal (Round)]  [Deal (Round)] | [Deal (Round)]  [Deal (Round)]  [Deal (Round)]  [Deal (Round)]  [Deal (Round)] | [Deal (Round)]  [Deal (Round)]  [Deal (Round)]  [Deal (Round)]  [Deal (Round)] |
| **Performance** |  |  |  |  |  |
| **2010** |  |  |  |  |  |
| **2011** |  |  |  |  |  |
| **2012** |  |  |  |  |  |
| **2013** |  |  |  |  |  |
| **2014** |  |  |  |  |  |
| **2015** |  |  |  |  |  |
| **2016** |  |  |  |  |  |
| **2017** |  |  |  |  |  |
| **2018** |  |  |  |  |  |
| **2019** |  |  |  |  |  |
| **2020** |  |  |  |  |  |
| **2021** |  |  |  |  |  |
| **2022** |  |  |  |  |  |
| **2023** |  |  |  |  |  |
| **2024** |  |  |  |  |  |

## Investment Track Record

### Prior Fund History

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Fund | Vintage Year | Fund Size | % Called | Deals | Exits | Net IRR | Net TVPI | Net DPI | C|A UQ Net IRR | C|A UQ Net TVPI | C|A UQ Net DPI |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |

### Benchmark Summary

### [Fund]

[Insert Fund Snapshot from Portfolio Analysis]

Value Drivers

|  |  |  |  |
| --- | --- | --- | --- |
| **Portfolio Company**  ***(Ownership, Investment, Gross MoIC)*** | **% of Unrealized Value** | **Company Overview** | **Key Highlights** |
| **[Company]**  *([%], [$M], [MoIC])* | [%] | [Company Description] | * [Initial Financing Summary] * [Summary of Last Financing] * [Entry Valuation; Current Valuation] * [KPIs] |
| **[Company]**  *([%], [$M], [MoIC])* | [%] | [Company Description] | * [Initial Financing Summary] * [Summary of Last Financing] * [Entry Valuation; Current Valuation] * [KPIs] |
| **[Company]**  *([%], [$M], [MoIC])* | [%] | [Company Description] | * [Initial Financing Summary] * [Summary of Last Financing] * [Entry Valuation; Current Valuation] * [KPIs] |
| **[Company]**  *([%], [$M], [MoIC])* | [%] | [Company Description] | * [Initial Financing Summary] * [Summary of Last Financing] * [Entry Valuation; Current Valuation] * [KPIs] |
| **[Company]**  *([%], [$M], [MoIC])* | [%] | [Company Description] | * [Initial Financing Summary] * [Summary of Last Financing] * [Entry Valuation; Current Valuation] * [KPIs] |

### [Fund]

[Insert Fund Snapshot from Portfolio Analysis]

Value Drivers

|  |  |  |  |
| --- | --- | --- | --- |
| **Portfolio Company**  ***(Ownership, Investment, Gross MoIC)*** | **% of Unrealized Value** | **Company Overview** | **Key Highlights** |
| **[Company]**  *([%], [$M], [MoIC])* | [%] | [Company Description] | * [Initial Financing Summary] * [Summary of Last Financing] * [Entry Valuation; Current Valuation] * [KPIs] |
| **[Company]**  *([%], [$M], [MoIC])* | [%] | [Company Description] | * [Initial Financing Summary] * [Summary of Last Financing] * [Entry Valuation; Current Valuation] * [KPIs] |
| **[Company]**  *([%], [$M], [MoIC])* | [%] | [Company Description] | * [Initial Financing Summary] * [Summary of Last Financing] * [Entry Valuation; Current Valuation] * [KPIs] |
| **[Company]**  *([%], [$M], [MoIC])* | [%] | [Company Description] | * [Initial Financing Summary] * [Summary of Last Financing] * [Entry Valuation; Current Valuation] * [KPIs] |
| **[Company]**  *([%], [$M], [MoIC])* | [%] | [Company Description] | * [Initial Financing Summary] * [Summary of Last Financing] * [Entry Valuation; Current Valuation] * [KPIs] |

### [Fund]

[Insert Fund Snapshot from Portfolio Analysis]

Value Drivers

|  |  |  |  |
| --- | --- | --- | --- |
| **Portfolio Company**  ***(Ownership, Investment, Gross MoIC)*** | **% of Unrealized Value** | **Company Overview** | **Key Highlights** |
| **[Company]**  *([%], [$M], [MoIC])* | [%] | [Company Description] | * [Initial Financing Summary] * [Summary of Last Financing] * [Entry Valuation; Current Valuation] * [KPIs] |
| **[Company]**  *([%], [$M], [MoIC])* | [%] | [Company Description] | * [Initial Financing Summary] * [Summary of Last Financing] * [Entry Valuation; Current Valuation] * [KPIs] |
| **[Company]**  *([%], [$M], [MoIC])* | [%] | [Company Description] | * [Initial Financing Summary] * [Summary of Last Financing] * [Entry Valuation; Current Valuation] * [KPIs] |
| **[Company]**  *([%], [$M], [MoIC])* | [%] | [Company Description] | * [Initial Financing Summary] * [Summary of Last Financing] * [Entry Valuation; Current Valuation] * [KPIs] |
| **[Company]**  *([%], [$M], [MoIC])* | [%] | [Company Description] | * [Initial Financing Summary] * [Summary of Last Financing] * [Entry Valuation; Current Valuation] * [KPIs] |

## Team

[X]

Carried Interest Split

[X]

### Biographies

## Summary of Reference Calls

X

## Investment Highlights

**X**

## Investment Risks

**X**

# Appendix

### Relationship Map

X

### Co-Investments & Refferals

X

### LP Base

|  |  |  |
| --- | --- | --- |
| **Limited Partner** | **Type** | **LPAC Member** |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

### Legal Term Commentary

X

### Co-Investment Preferences

X

### Projection Model

X

### Portfolio Analysis

X

### Reference Call Notes

X